

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re:)
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Chapter 11
Debtors) Case No. 08-13555 (JMP)
(Jointly Administered)
-----X

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

The Royal Bank of Scotland plc
Name of Transferee

Vinci S.A.
Name of Transferor

Name and Address where notices to
transferee should be sent:

The Royal Bank of Scotland plc
600 Washington Blvd.
Stamford, CT 06901
Attn: Matthew Rosencrans
Tel: 203-618-2644

Case No. 08-13555

Court Claim # (if known): #13031 (amending
claim #3127)

Amount of Claim Filed: \$15,827,854.90

Amount of Claim Transferred: \$15,827,854.90

Date Claim Filed: 9/15/2009

Debtor: Lehman Brothers Holdings Inc.

With a copy to:
Andrews Kurth LLP
450 Lexington Avenue
New York, NY 10017
Attn: David Hoyt

TO: UNITED STATES BANKRUPTCY COURT, Southern District of New York
Attn: CLERK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

CASE NAME: In re Lehman Brothers Holdings Inc., *et al*
CASE NO. Chapter 11, Case No. 08-13555 (JMP)
CLAIM NO. 13031

FROM : Vinci SA
1 cours Ferdinand de Lesseps, 92500 Rueil-Malmaison, France
Attn: Mr. Patrick Richard, General Counsel
patrick.richard@vinci.com


FROM: The Royal Bank of Scotland plc
600 Washington Blvd.
Stamford, CT 06910
Attn: Matthew Rosencrans
loanops@rbs.com
Tel: 203-897-2644

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Vinci SA** ("Seller") has, on June 13, 2012, unconditionally and irrevocably sold, transferred and assigned to **The Royal Bank of Scotland plc** ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 13031) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 20th day of June 2012.

VINCI SA

By: 
Name: Patrick Richard
Title: General Counsel

THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By: _____
Name: _____
Title: _____

TO: UNITED STATES BANKRUPTCY COURT, Southern District of New York
Attn: CLERK

AND TO: LEHMAN BROTHERS HOLDINGS INC.

CASE NAME: In re Lehman Brothers Holdings Inc., *et al*
CASE NO. Chapter 11, Case No. 08-13555 (JMP)
CLAIM NO. 13031

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VINCI SA

By: _____
Name: Patrick Richard
Title: General Counsel

THE ROYAL BANK OF SCOTLAND PLC
By: RBS Securities Inc., its agent

By: 
Name: _____
Title: **Suzanne Glossoti**
Authorized Signatory